



Partnership requests will be on a first come, first serve basis, date/time stamped. In the event a partnership opportunity is requested by more than one organization, please select a 1<sup>st</sup> and 2<sup>nd</sup> choice and we will do our best to accommodate your preference.

**Planned Giving Round Table of Arizona Monthly Programs Partnership Form**

Organization Name: \_\_\_\_\_  
*(The above organization name will be used in marketing materials.)*

Contact Name and Title: \_\_\_\_\_

Phone and Email: \_\_\_\_\_

Please sign & return this form to [info@pgrtaz.org](mailto:info@pgrtaz.org) or fax 480-922-5283

We would like to partner with PGRTAZ by supporting the following options(s):

Thank you for partnering!



[\\$500 August 20, 2019 monthly program](#)

**Professional Presenters: "What's New"**

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Thank you for partnering!



[\\$500 September 17, 2019 monthly program](#)

**Meryl R. Cosentino, J.D.:** *"All You Really Need to Know About Planned Giving You Learned in Kindergarten"*

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Thank you for Partnering!



[\\$500 October 15, 2019 monthly program](#)

**David Disend:** *"Real Estate Gift Opportunities (and Challenges)"*



[\\$500 November 19, 2019 monthly program](#)

**Christine Fourakis & Tiffany House:** *"Case Studies in Charitable Estate Planning"*

Thank you for partnering!

McNemar Law Offices, P.C.  
*Certified Specialist in Estate and Trust Law*

[\\$500 Annual Holiday Social: December 3, 2019](#)

McKenzie's Midtown Tavern

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Thank you for partnering!



[\\$500 January 21, 2020 monthly program](#)

[Field Trip: Ability 360](#)

**Lynn Malzone Ierardi, JD:** *"Storytelling and Fundraising"*

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Thank you for Partnering!



[\\$500 February 18, 2020 monthly program](#)

**Lynda Shely:** *"Legal Ethics Consideration in Estate Planning"*

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Thank you for partnering!



[\\$500 March 17, 2020 monthly program](#)

**Hugh Magill:** *"Intergenerational Planning"*

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Yes! We would like to partner!!

[\\$500 April 21, 2020 monthly program](#)

Field Trip: ValleyLife

**Facilitated Panel Discussion:** *"A Successful Planned Giving Program"*

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**2019/2020 Monthly Programs Partnership Benefits**

- Organization's logo/link reflected on:
  - selected meeting announcement
  - website event posting
  - website partnership recognition page
  - monthly programs rolling power point
- At selected meeting:
  - lectern recognition
  - opportunity to share information about your organization
  - speaker introductions
  - opportunity to place your organization's materials at selected meeting
  - partner representative meeting registration comp'd