



PLANNED GIVING ROUND TABLE OF ARIZONA

Making Planned Giving the Social Norm

"Raising Major Gifts of Assets in the Aftermath of COVID-19: New Strategies for a New World"

*Monday, November 30, 2020
1:00-2:30pm (MST)*

*Kick Off to the
"Charitable Planning Series"*



Russell N. James III,

J.D., Ph.D., CFP®
Professor & CH Foundation Chair in
Personal Financial Planning
Director of Graduate Studies in
Charitable Planning
Texas Tech University

The new world has brought new challenges and new opportunities. There are new laws, new economic circumstances, new attitudes, and new communication concerns. In this presentation, Dr. James reviews the "why" and the "how" of raising major gifts of assets in this setting. You will leave with practical examples of new conversation scripts and new planning techniques that work in today's environment.

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THANK YOU
to our Program Partner!



Click on Tiffany House's image below to view/hear what she has to say about this Russell James series kick off presentation.



Registrants will receive log on information within the event reminder slated for distribution several times ahead of the program.



@PGRTAZ1

The Planned Giving Round Table of Arizona truly hopes all is well with You and Yours!!

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