

Michael Colbert received his Chartered Advisor in Philanthropy in 2014, putting a “CAP” on his career and adding to his previous American College designations: CLU (Chartered Life Underwriter), ChFC (Chartered Financial Consultant) and CASL (Chartered Advisor in Senior Living). Michael has over 30 years in the financial services industry. He is a licensed insurance professional, investment advisor representative and registered securities Principal. His focus is on assisting people in getting organized, preparing for retirement income planning, and doing strategic planning to protect assets and pass them on to the next generation. Mr. Colbert is very involved as a community volunteer to support youth and veterans groups and also serves as President of the PVUMC (Church) Foundation.

A graduate of the United States Military Academy at West Point, Lt. Colonel (Retired) Colbert served our country on both active duty and the reserves for 23 years. Michael also holds graduate degrees from Boston University (MA, International Relations) and the University of Notre Dame (MBA).

Mike currently serves on the PGRTAZ Board and enjoys being a resource to other members.