

Explores a comprehensive approach to leveraging generosity by focusing on four planning areas of opportunity to maximize charitable giving, and reduce income, capital gain, and estate tax liabilities. These planning areas include:

- 1. charitable estate planning to eliminate estate taxes,***
- 2. giving appreciated assets prior to a sale to avoid or reduce capital gain taxes,***
- 3. maximizing charitable deductions on an annual basis,***
- 4. leveraging tax benefits beyond the charitable deduction thresholds.***

Exploring each of these planning areas of opportunity thoughtfully and thoroughly can transform a family's capacity for generosity, and the impact that generosity has on the charities they love and support.