

Charitable Planning Trends and Legislative Insights from Washington

With a major election on the horizon and significant changes to the tax code approaching next year, the stakes for philanthropic planning have never been more critical. The political landscape has seen major changes since the last time the tax code saw a major revision, and critics continue to target charitable organizations and the tools donors use to plan their gifts. During this session, you'll hear about the latest legislative and regulatory efforts to change charitable giving, what could be on the table in 2025, and how the politics that play out in the next six months will impact it all.

