



NEWSLINE JUNE 2014

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Our Next Meeting:

Wednesday, June
25th

2:30 - 5:00 at Phoenix
Country Club [register](#)

Chapter
Partners

Platinum

RECENT JOB POSTINGS

Receptionist/Administrative Assistant (Tempe)

We are a passionate, team-orientated planning firm with a simple focus ([more](#))

Compliance Associate

Dynamic Wealth Advisors (DWA) is seeking a RIA compliance associate with ([more](#))



ABOUT OUR CHAPTER

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◆ COLE ◆
REAL ESTATE INVESTMENTS®

This session has been approved for two hours of CFP and Arizona Insurance continuing education.



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“The Right Retirement Plan” is a two hour session focusing on employer-sponsored retirement plans, including SIMPLE IRAs, Simplified Employee Pensions (SEPs), 401(k)/profit sharing plans, traditional defined benefit plans, and cash balance plans. The speakers are [\(continued\)](#)



President's Message

Due to the hard work of our dedicated board members and as a result of feedback from our membership base, we have [\(continued\)](#)



Gold

Meetings Around Town



Click [here](#) to see what's going on with other financial organizations in the Valley of the Sun.



Silver





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